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**THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUNDS DESCRIBED BELOW.**

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The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of the Trust and the Terminating Investment Funds nor does it guarantee the commercial merits of the Trust and the Terminating Investment Funds or their performance. It does not mean the Trust and the Terminating Investment Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice dated 29 September 2017 and entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance of Certain Provisions of the Code” (the “First Announcement”), this Announcement is to inform Relevant Investors of the Final Distribution per Unit (rounded down to 4 decimal places) of each respective Terminating Investment Fund as follows:

Terminating Investment Fund	Final Distribution	Final Distribution per Unit
Mirae Asset Horizons S&P Emerging Asia Consumer ETF	HK\$5,011,921.39	HK\$25.0596
Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF	HK\$29,111,287.91	HK\$12.1297

The Final Distribution for each Terminating Investment Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on 7 November 2017 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 29 November 2017, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the relevant Final Distribution from them.

As disclosed in the First Announcement, the Manager did not expect or anticipate there will be a further distribution after the Final Distribution. However, the Manager now anticipates a further distribution after the Final Distribution for Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF. As at 28 November 2017, there were dividends receivable by Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF (“**Dividends Receivable**”). The Manager expects there will be a further distribution after the Final Distribution which will include the Dividends Receivable after Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF receives the Dividends Receivable.

As disclosed in the First Announcement, the Manager will issue an announcement by 11 December 2017 to confirm the amount of further distribution in respect of Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF, and such further distribution will be payable on or around 18 December 2017.

The Manager will issue further announcements in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES:** Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Investment Funds, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the relevant Final Distribution from them.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

## **Mirae Asset Horizons Exchange Traded Funds Series (the “Trust”)**

*(A Hong Kong umbrella unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

**Mirae Asset Horizons S&P Emerging Asia Consumer ETF (Stock Code: 3054)  
Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF (Stock Code: 3153)  
(each a “Terminating Investment Fund”, collectively the “Terminating Investment Funds”)**

### **FINAL DISTRIBUTION ANNOUNCEMENT**

Reference is made to the First Announcement issued by Mirae Asset Global Investments (Hong Kong) Limited (the “**Manager**”), the manager of the Terminating Investment Funds.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Final Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who hold Units after the Last Trading Day, 2 November 2017, and remain so as at 7 November 2017, the Distribution Record Date.

#### **1. Final Distribution Amount**

As disclosed in the First Announcement, after the Manager having consulted with the Terminating Investment Funds’ Auditors and the Trustee, a Final Distribution will be declared in respect of the Relevant Investors (i.e. those investors who are holding Units after the Last Trading Day and remain so as at the Distribution Record Date).

On the above basis, the Manager, after having consulted the Terminating Investment Funds’ Auditors and the Trustee, has resolved to approve that a Final Distribution of the following amount shall be paid in cash by the respective Terminating Investment Fund in the form of a Final Distribution to the Relevant Investors of the relevant Terminating Investment Fund:

<b>Terminating Investment Fund</b>	<b>Final Distribution</b>	<b>Final Distribution per Unit</b>
Mirae Asset Horizons S&P Emerging Asia Consumer ETF	HK\$5,011,921.39	HK\$25.0596
Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF	HK\$29,111,287.91	HK\$12.1297

Each Relevant Investor will be entitled to a Final Distribution of an amount equal to the relevant Terminating Investment Fund’s then Net Asset Value, excluding the Dividends Receivable for Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF, and in proportion to the Relevant Investor’s interests in the relevant Terminating Investment Fund as at the Distribution Record Date.

For Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF, it is expected that after the Final

Distribution is completed, its Net Asset Value will be reduced to approximately the value of the Dividends Receivable.

As disclosed in the First Announcement, the Manager did not expect or anticipate there will be a further distribution after the Final Distribution. However, the Manager now anticipates a further distribution after the Final Distribution for Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF. As at 28 November 2017, there were Dividends Receivable by Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF. The Manager expects there will be a further distribution after the Final Distribution which will include the Dividends Receivable after Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF receives the Dividends Receivable.

The Manager will issue an announcement by 11 December 2017 to confirm the amount of further distribution in respect of Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF, and such further distribution will be payable on or around 18 December 2017.

## **2. Dividends Receivable**

Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF has Dividends Receivable to be paid on 8 December 2017 by Shandong Weigao GP Medical in Hong Kong dollars. The Dividends Receivable represented a total of approximately 0.007% of the Net Asset Value of Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF as at 28 November 2017.

## **3. Further Announcements**

The Manager will issue an announcement by 11 December 2017 to confirm the amount of further distribution in respect of Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF, and such further distribution will be payable on or around 18 December 2017.

## **4. Final Distribution Payment**

The Final Distribution for each Terminating Investment Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on 7 November 2017 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 29 November 2017, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution from them.

No Hong Kong profits tax shall generally be payable by investors in respect of the Final Distribution to the extent of distribution of profits and/or capital of the Terminating Investment Funds. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units in the Terminating Investment Funds may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business sourced in Hong Kong, and the Units of the Terminating Investment Funds are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in any of the Terminating Investment Funds, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution from them.**

**Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Terminating Investment Funds, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.**

## 5. Net Asset Value of the Terminating Investment Funds

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of each of the Terminating Investment Funds as at 28 November 2017 were as follows:

<b>Terminating Investment Fund</b>	<b>Net Asset Value</b>	<b>Net Asset Value per Unit</b>
Mirae Asset Horizons S&P Emerging Asia Consumer ETF	HK\$5,011,921.39	HK\$25.0596
Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF	HK\$29,113,409.92	HK\$12.1306

In respect of Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF, the Net Asset Value and the Net Asset Value per Unit exclude the Dividends Receivable.

A simple breakdown of the Net Asset Value of each of the Terminating Investment Funds is as follows:

### Mirae Asset Horizons S&P Emerging Asia Consumer ETF

**As at 28 November 2017 (HK\$)**

#### **Assets**

Cash and cash equivalents 5,148,658.23

**Total assets** 5,148,658.23

#### **Liabilities**

Accrued expenses and other payables 136,736.84

**Total liabilities** 136,736.84

**Net Asset Value** 5,011,921.39

**Number of Units in issue** 200,000.00

**Net Asset Value per Unit** 25.0596

**Final Distribution per Unit** 25.0596  
(i.e. Net Asset Value per Unit and rounded down to 4 decimal places)

### Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF

**As at 28 November 2017 (HK\$)**

#### **Assets**

Cash and cash equivalents 29,321,310.44

Dividends Receivable 2,122.01

**Total assets** 29,323,432.45

#### **Liabilities**

Accrued expenses and other payables	210,022.53
<b>Total liabilities</b>	<b>210,022.53</b>
<b>Net Asset Value</b>	<b>29,113,409.92</b>
<b>Number of Units in issue</b>	<b>2,400,000.00</b>
<b>Net Asset Value per Unit</b>	<b>12.1306</b>
<b>Final Distribution per Unit<sup>1</sup> (i.e. Net Asset Value per Unit excluding Dividends Receivable and rounded down to 4 decimal places)</b>	<b>12.1297</b>

## **6. Expenses in relation to the Terminating Investment Funds**

As mentioned in the First Announcement, subject to the Provision, the Manager will bear all costs and expenses associated with the termination of each Terminating Investment Fund (including transaction costs and any taxes relating to the realization of assets of a Terminating Investment Fund) from the date of the first Announcement up and including the Termination Date.

A Provision (i.e. HK\$8,818.18 for Mirae Asset Horizons S&P Emerging Asia Consumer ETF and HK\$60,470.42 for Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF) has been set aside for each of the Terminating Investment Funds to discharge the Future Costs, i.e. any future costs, charges, expenses, claims and demands (including but not limited to any Auditors' fees, regulatory maintenance costs, establishment cost and the fees payable to any service provider to the Terminating Investment Funds, including the Trustee) that the Trustee and the Manager may incur or make, during the period from the time after the First Announcement has been published up to the Termination Date, in connection with or arising out of the ongoing charges and normal operating expenses of the Terminating Investment Funds, and the termination process together with the delisting and deauthorisation.

During the period from the time after the First Announcement has been published up to 28 November 2017, the actual Future Costs incurred for the Terminating Investment Funds are HK\$8,818.18 for Mirae Asset Horizons S&P Emerging Asia Consumer ETF and HK\$60,470.42 for Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF. Each of the Manager and the Trustee confirms that, as of 28 November 2017, all Future Costs in respect of the Terminating Investment Funds (including the amount expected to be incurred up to the Termination Date) have been fully accounted for and there will be no further liabilities accruing to the Terminating Investment Funds. In the unlikely event that there are additional Future Costs, the Manager will continue to bear the shortfall.

The Manager will issue an announcement by 11 December 2017 to confirm the amount of further distribution in respect of Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or

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<sup>1</sup> The Manager will issue an announcement by 11 December 2017 to confirm the amount of further distribution. Such further distribution will be payable on or around 18 December 2017. The further distribution will include the payment to Relevant Investors of Mirae Asset Horizons S&P Asia ex Japan Healthcare ETF of the Dividends Receivable.

direct their queries to the Manager by calling (852) 2295 1500 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at Level 15, Three Pacific Place, 1 Queen's Road East, Hong Kong, or visiting the Manager's website: [www.miraeasset.com.hk](http://www.miraeasset.com.hk)<sup>2</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**Mirae Asset Global Investments (Hong Kong) Limited**  
as Manager of Terminating Investment Funds

28 November 2017

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<sup>2</sup> The website has not been reviewed by the SFC.